



4152 Meridian Street, Suite 105 PMB 159,  
 Bellingham, WA 98226

**CHILD INTAKE FORM**

Office Use Only:  
 Assigned to: \_\_\_\_\_ OT \_\_\_\_\_ PT \_\_\_\_\_ SLP \_\_\_\_\_ Intake Date \_\_\_ / \_\_\_ / \_\_\_

**PATIENT INFORMATION**

LAST NAME: \_\_\_\_\_ FIRST: \_\_\_\_\_ D.O.B: \_\_\_\_\_ SEX: \_\_\_\_\_  
 / / M / F

HOME ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP CODE: \_\_\_\_\_ HOME PHONE: \_\_\_\_\_

**PARENT INFORMATION**

MOTHER'S LAST NAME: \_\_\_\_\_ FIRST: \_\_\_\_\_ FATHER'S LAST NAME: \_\_\_\_\_ FIRST: \_\_\_\_\_

MARITAL STATUS: SINGLE ( ) MARRIED ( ) OTHER ( )

EMPLOYER NAME: \_\_\_\_\_ WORK PHONE: \_\_\_\_\_ CELL PHONE: \_\_\_\_\_

WORK ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

**REFERRING PHYSICIAN INFORMATION**

LAST NAME: \_\_\_\_\_ FIRST: \_\_\_\_\_ ADDRESS: \_\_\_\_\_ TELEPHONE: \_\_\_\_\_

DO YOU HAVE A PRESCRIPTION: YES / NO TAX ID # \_\_\_\_\_

**EMERGENCY CONTACT OR LEGAL GUARDIAN INFORMATION**

LAST NAME: \_\_\_\_\_ FIRST: \_\_\_\_\_ WORK/CELL PHONE: \_\_\_\_\_ HOME PHONE: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

RELATIONSHIP: EMERGENCY CONTACT ( ) PARENT ( ) GUARDIAN ( )

**REASON FOR TODAY'S VISIT**

DIAGNOSIS: \_\_\_\_\_

Has your child ever received PT, OT OR SLP? Y / N If yes, when and where? \_\_\_\_\_

**PHYSICAL:**  
 Is your child having difficulty rolling, sitting or walking? YES or NO  
 Does your child have balance and difficulties? YES or NO

**OCCUPATIONAL:**  
 Do you have concerns with your child's: Eating skills? \_\_\_\_\_ Grooming/Hygiene? \_\_\_\_\_  
 Eye-Hand coordination? \_\_\_\_\_ Handwriting \_\_\_\_\_ Dressing skills? \_\_\_\_\_  
 Does your child play with toys appropriate for his/her age? \_\_\_\_\_



**Birth Information (Check all those that apply)**

Complications/Health problems during pregnancy:

Diabetes \_\_\_ Measles \_\_\_ Toxemia \_\_\_ Premature labor \_\_\_ Strep \_\_\_ Respiratory \_\_\_

Other \_\_\_\_\_

Complications during Labor/Delivery:

Cesarean Section \_\_\_ Emergency Y /N Please Describe \_\_\_\_\_

Describe Child's Condition at/or immediately after Birth:

Premature \_\_\_ (If yes) Gestational age \_\_\_ Apgars \_\_\_ NICU \_\_\_ Other \_\_\_\_\_

Ventilator \_\_\_ (If yes) How Long? \_\_\_ Jaundice \_\_\_ Heart Problems \_\_\_ Poor Suck \_\_\_

Small for Gestational Age \_\_\_ Large for Gestational Age \_\_\_\_\_

Known Diagnosis (e.g. Down's Syndrome) \_\_\_\_\_

Other Medical Complications \_\_\_\_\_

**Child's Medical History:**

Measles \_\_\_ Mumps \_\_\_ Pneumonia \_\_\_ Chicken Pox \_\_\_ Bronchitis \_\_\_ BPD \_\_\_

Reflux \_\_\_ Allergies \_\_\_ Head Injuries \_\_\_ Tonsillitis \_\_\_ Other \_\_\_\_\_

Ear Infections \_\_\_ Frequency \_\_\_\_\_ Last Ear Infection \_\_\_\_\_

Treatment Method \_\_\_\_\_

List Any Hospitalizations \_\_\_\_\_

- |   |     |    |
|---|-----|----|
| 1. Does your child have asthma, hay fever, eczema, or rashes?               | YES | NO |
| 2. Is your child allergic to bananas, avocados, chestnuts, nuts, or kiwi?   | YES | NO |
| 3. Allergic to potatoes, milk, peaches, tomatoes, papaya, or passion fruit? | YES | NO |
| 4. Is your child allergic to any food?                                      | YES | NO |
| If yes, please state: _____   |     |    |
| 5. Is your child on any special diet?                                       | YES | NO |
| If yes, please describe: _____  |     |    |
| 6. Is your child allergic to lotions, essential oils, perfumes, etc?        | YES | NO |
| If yes, please describe: _____  |     |    |

**List Any Surgeries Performed:**

Ear tubes \_\_\_ Still in Place? \_\_\_ Central Line \_\_\_ Sinal Infusions \_\_\_ G-Tube \_\_\_

Heart Repair \_\_\_ Trach \_\_\_ Shunt \_\_\_ Tonsillectomy \_\_\_ Appendectomy \_\_\_\_\_

Other \_\_\_\_\_

**Tests Performed:**

MRI \_\_\_ CT Scan \_\_\_ Genetic Testing \_\_\_ X-Rays \_\_\_ Other \_\_\_\_\_

**Please List Current Medications:** \_\_\_\_\_

Has your Child had any Seizures? Yes or No?

Please Describe and Indicate Frequency \_\_\_\_\_



**Child's Developmental History**

**Developmental Milestones:**

Please List the approximate age the child accomplished the following:

Lift head while on tummy \_\_\_\_\_ Rolled Over \_\_\_\_\_ Sat without support \_\_\_\_\_  
Crawled \_\_\_\_\_ Stood alone \_\_\_\_\_ Walked alone \_\_\_\_\_ Dress/Undress self \_\_\_\_\_  
Button/Zip clothes \_\_\_\_\_ Started solid food \_\_\_\_\_ Held cup \_\_\_\_\_ Used fork \_\_\_\_\_  
Drank from sippy cup \_\_\_\_\_ Open cup \_\_\_\_\_ Dry during day \_\_\_\_\_ Night \_\_\_\_\_  
Gain bowel control \_\_\_\_\_ Hand Preference Left \_\_\_\_\_ Right \_\_\_\_\_

Does your child have any bladder or bowel difficulties? Yes / No

Please Describe \_\_\_\_\_

**Speech**

Please list the approximate age that child accomplished the following:

Babble (dada, baba, etc.) \_\_\_\_\_ Said first words \_\_\_\_\_ Combined words \_\_\_\_\_

Does your child respond when his/her name is called? Y / N Follow simple directions Y / N

Approximately how many words does your child have? \_\_\_\_\_

How does your child tell you what s/he wants? \_\_\_\_\_

Check any areas of concern regarding Speech or Language:

Length of statements your child uses \_\_\_\_\_ Ability to produce sounds correctly \_\_\_\_\_

Ability to find the right word \_\_\_\_\_ Stuttering of speech \_\_\_\_\_

Quality of voice (e.g. nasal, hoarse, pitch) \_\_\_\_\_

Ability to stay on topic \_\_\_\_\_ Ability to sustain attention \_\_\_\_\_

Ability to establish peer relationships \_\_\_\_\_ Ability to follow directions \_\_\_\_\_

When did you first notice difficulties with your child's Speech or Language? \_\_\_\_\_

Does your child become frustrated due to these difficulties? \_\_\_\_\_

Family history of speech or language difficulties? Please describe \_\_\_\_\_

**Feeding**

Does your child have any feeding difficulty with the following:

Poor Suck \_\_\_\_\_ Difficulty swallowing \_\_\_\_\_ Difficulty chewing \_\_\_\_\_ Gag/choke often \_\_\_\_\_

Finger feeding \_\_\_\_\_ Spoon use \_\_\_\_\_ Require a feeding tube \_\_\_\_\_ Reflux/vomiting \_\_\_\_\_

List any other feeding concerns \_\_\_\_\_

Is your child a picky eater? Y / N Does your child dislike particular textures of food? Y / N

Please describe \_\_\_\_\_

**Hearing/Vision**

Has your child ever had a vision test? Y / N If yes, last date performed \_\_\_\_\_

Results \_\_\_\_\_

Does your child wear glasses? Y / N

Has your child ever had a Hearing test? Y / N If yes, last date performed \_\_\_\_\_

Results \_\_\_\_\_

Does your child wear a hearing aide? Y / N If yes, please indicate Left \_\_\_\_\_ Right \_\_\_\_\_

**Sensory History:**



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Do your child's hands, feet, and or tummy seem overly sensitive to touch? Y / N  
Does your child seem distractible or hyperactive? Y / N If yes, please describe \_\_\_\_\_

Does your child tolerate tooth brushing?	Yes	No
Does your child hesitate on uneven surfaces?	Yes	No
Does your child have difficulty positioning him/herself in a chair?	Yes	No
Does your child push/bump into other children?	Yes	No
Does your child seem generally weak?	Yes	No
Does your child have difficulty judging the height/depth of stairs?	Yes	No
Does your child walk/go down stairs heavily (stomping feet)?	Yes	No
Does your child have difficulty participating in sports with other children?	Yes	No
Does your child have a fear of using playground equipment (see-saw, swing)	Yes	No
Does your child have difficulty catching him/herself when falling?	Yes	No
Does your child not hear certain sounds?	Yes	No
Does your child respond negatively to certain sounds (running away, crying)?	Yes	No
Does your child seem to be a picky eater?	Yes	No
Does your child seem to always seek activities with pushing, pulling, jumping?	Yes	No
Does your child demand only to wear certain clothes all the time?	Yes	No
Does your child avoid getting hands messy?	Yes	No
Does your child get bothered by face washing/hair brushing?	Yes	No
Does your child spin, rock or hit self when distressed?	Yes	No
Does your child have difficulty keeping eyes on task/activity?	Yes	No
Does your child close one eye or tip head back when looking at something?	Yes	No

List any other concerns you would like to share with us regarding your child? His/her sensory processing, home or school skills that are not age appropriate.

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What goal would you like your child to work on this year?

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Do you have any questions for us?

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Please list any behavioral Issues \_\_\_\_\_

Are their any behavioral strategies being used?

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Please explain why you want this evaluation done: \_\_\_\_\_

Has your child ever had any previous Evaluations/Therapy? Yes No



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If yes, please provide dates, Facility where performed, type of therapy and reason(s)

PHYSICAL

SPEECH

OCCUPATIONAL

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Is there anything else that you would like us to know about your child? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Please list any pertinent family medical history: \_\_\_\_\_

\_\_\_\_\_

**Educational History:**

What school does your child attend? \_\_\_\_\_ Current grade level \_\_\_\_\_

How often does he/she attend school? \_\_\_\_\_ days per week \_\_\_\_\_ hours per day \_\_\_\_\_

What are your child's strengths in school? \_\_\_\_\_

\_\_\_\_\_

What areas at school are the most difficult for your child? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

*Thank you for taking the time to complete this form.*

*The information you have provided is valuable in assessing your child's developmental skills.*

**Patient Authorization**

Release of Information & Consent for Treatment

All information provided herein is true and correct.

I am aware of my child's diagnosis and wish him/her to receive treatment at Kids In Motion Therapy Clinic. I permit its contractors and all other persons caring for my child to treat him/her in ways they judge are beneficial to him/her. I understand that this care can include an evaluation, testing and treatment. No guarantees have been made to me about the outcome of this care.

I give permission to Kids In Motion Therapy Clinic to release information, verbal and written contained in my child's medical record, and other related information, to my insurance company, rehab nurse, case manager, attorney, employer, school, related health care provider, assignees and/or beneficiaries and all other related persons to my child's treatment or payment for services provided.

I understand that Kids In Motion Therapy Clinic also serves as a training facility and at times other therapists may be observing, handling, or have access to my child's medical information. I give my permission for Kids In Motion Therapy Clinic to use photographs and video taken of my minor child or myself during therapy sessions for educational, informational and promotional materials. I authorize Kids In Motion Therapy Clinic to obtain medical records and/or professional information from my child's physician or other medical professional as it relates to my child's treatment.

The signature below certifies that I have read and understand the above information. Initial: \_\_\_\_\_



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**Payment Guarantee**

I agree to pay Kids In Motion Therapy Clinic (KIMTC) for the services provided to my child or the party named above. If any law, such as workers' compensation, or insurance contract prohibits payment for these services, I will cooperate and assist in the provision of information, authorizations, releases, or any other type of information necessary to allow for speedy collection from my third party payer. Where the law or an insurance contract does not prohibit payment by me, I acknowledge responsibility for any and all account balances.

The Benefit Verification form is only an explanation of coverage obtained from my insurance company and it is not a guarantee of coverage. If the information provided by my insurance company is not accurate or the insurance company changes its coverage, I will be responsible for payment for services.

I further understand that this agreement is binding regardless of any legal transaction currently in progress or initiated during or after the course of my child's treatments unless agreed to in writing by myself and a representative of KIMTC

Parent/Guardian signature \_\_\_\_\_

Date: \_\_\_\_\_

Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

**FINANCIAL POLICY**

Our staff verifies your insurance benefits prior to the onset of services as a courtesy to you. Although we strive to obtain the most accurate information possible, the quoted benefits from your insurance company are not a guarantee of payment. Should you need the detailed information about your coverage, please contact your insurance company directly.

**You are responsible for you insurance deductibles, co-payments and supplies at the time of service.**

In the event we receive a denial from your insurance company, and you choose to continue with therapy, payment is due on the 20<sup>th</sup> day of the month, in which services are provided.

If payment is not received from your insurance company within 60 days from the date of filing, you will be responsible for payment in full. We will supply any documentation requested by you insurance company to expedite payment. We accept cash, checks, Visa, MasterCard, and Discover.

There is a \$25 service charge for all checks returned.

No shows will result in a \$25 service fee, which will be due on the 20<sup>th</sup> day of the month.

If you request your therapy charges to be billed to party other than your insurance company, please provide the necessary billing information to our office. All billing directed to attorneys will have a lien placed on the account.

You are financially responsible for payment of services rendered. In the event the account becomes delinquent, and is therefore in default of payment, a collection fee will be added to the unpaid balance for the recovery of this debt.

If you have any questions or concerns regarding the financial policy, please speak to the Clinic Director or Patient Service Manager. I understand that I am financially responsible to KIMTC for any changes incurred during the course of treatment and verification of benefits does not guarantee payment by the insurance company.

I hereby authorize payment be made directly to KIMTC.

\_\_\_\_\_  
Signature of Responsible Party

\_\_\_\_\_  
Today's date



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**OUTPATIENT CANCELLATION POLICY**

Please make all efforts to be available for your child's Physical, Speech or Occupational therapy appointment on time. Your therapist has many people to see and makes every attempt to keep you on schedule. If you are unable to keep your appointment, please call and cancel so that we may adjust the therapist's schedule. We ask for at least a 24-hour notice for cancellations. We are aware that emergencies occur.

Should you miss an appointment with less than 24-hour notice or not show up for a scheduled appointment with no attempt to contact us, you will be charged \$25.00 and further sessions will be suspended until we hear from you. If the therapist is unable to keep his/her appointment, you will be notified as soon as the therapist is aware and an alternate appointment will be made. Thank you in advance for your cooperation in this matter. Our mutual goal of providing quality therapy for your child can best be served if we all communicate changes in our schedules.

Please sign below to indicate awareness of this policy \_\_\_\_\_  
Authorized Signature Today's date

**WAIVER FORM**

I, \_\_\_\_\_ the parent or guardian of \_\_\_\_\_ (hereafter referred to as "my child") give permission for my child to participate in Kids In Motion Therapy Clinic (KIMTC) programs and services.

I hereby release Kids In Motion Therapy Clinic, contractors, therapists, employees and representatives and all other individuals or organizations acting on behalf of Kids In Motion Therapy Clinic program, from any and all claims which I or my child may have, resulting from or in connection with my child's participation in KIMTC programs. This includes, but without limitation, any claim, demands or causes of action for injuries to my child, including but not limited to injuries resulting from the use of any play/ therapy equipment during the program at the KIMTC center or at clients homes.

I understand that I should be present at all times during delivery of service to my child. If I choose not to, I understand that the aforementioned statements still apply in my presence or absence during the services provided This agreement is signed for the purpose of fully and completely releasing, discharging and indemnifying KIMTC in connection with their programs from all liability as herein described.

Signed: \_\_\_\_\_  
Parent or Guardian signature & printed name Date

Acknowledged By: \_\_\_\_\_  
Kids in Motion Therapy Clinic Representative Date



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**Notice of Privacy Practices -- Acknowledgement**

We keep a record of the health care services we provide you. You may ask to see and copy that record. You may also ask to correct that record. We will not disclose your record to others unless you direct us to do so or unless the law authorizes or compels us to do so. You may see your record or get more information about it by contacting Nora Cohoe, Compliance Officer.

Our **Notice of Privacy Practices** describes in more detail how your health information may be used and disclosed, and how you can access your information.

*By my signature below I acknowledge receipt of the HIPPA and/or Notice of Privacy Practices.*

\_\_\_\_\_  
Signature of patient or authorized representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed name if signed on behalf of patient

\_\_\_\_\_  
Relationship (parent, legal guardian, personal representative, etc.)

(Notation, if any, by staff)

This form will be retained in your medical record.